

CURRICULUM VITAE

WILLIAM G. WEISSERT

EDUCATION

1972 Ph.D., Government, The Claremont Graduate School,
Claremont, California
1968 M.S., Northwestern University, Evanston, Illinois
1967 B.S., Portland State University, Portland, Oregon
Fellow The Lincoln School of Public Finance, The Claremont
Graduate School

PROFESSIONAL EXPERIENCE

09/89-Present The University of Michigan, Ann Arbor, Michigan
- Chair, Health Management and Policy (July 1997-)
- Acting Chair (January 1997-July 1997)
- Senior Research Scientist, Institute of Gerontology
- Director, NIA Public Health & Aging Research
Training Program (1991-)
- Director, Pew Doctoral Program (1992-)
- Principal Investigator, US Health Care Financing Administration, Master
Contract for Long-Term Care Research and Demonstration (1996-2001)
- Professor (tenured) of Health Management and Policy,
School of Public Health

12/83-08/89 The University of North Carolina, Chapel Hill, North Carolina
- Professor (tenured) of Health Policy and
Administration, School of Public Health
- Director, Doctoral Program (1988-1989)
- Director, Program on Aging, School of Public Health (1983-1989)
- Director, UNC-CH Geriatric Education Center (1985-1988)

08/81-12/83 Health Policy Center, The Urban Institute, Washington, D.C.
- Senior Research Associate

01/76-07/81 National Center for Health Services Research, US Public Health Service,
US Department of Health and Human Services, Rockville, Maryland
- Senior Research Manager
- Health Services Research Senior Fellow
- Health Services Research Fellow

12/71-01/76 TransCentury Corporation, Washington, D.C.
- Senior Vice President and Director of Public Policy Research
- Vice President
- Project Director
- Technical Writer

11/70-12/71 The Analytic Study Group, Los Angeles, California
- Associate Director
- Technical Writer

SELECTED PUBLICATIONS

Books and Book Chapters

- Tjersland, Tore and W.G. Weissert. Organizational Change. Ft. 186-199. Robinson-Warfield Publishers, 1972.
- Rabushka, Alvin and W.G. Weissert. Caseworkers or Police? How Tenants See Public Housing. San Francisco: Hoover Institution: Stanford University, December 1977.
- Weissert, W.G. "Adult Day Care: The American Experience," in Phillip Weiler and Lee McCaun (eds.) Adult Day Care. Springer Press, 1978.
- Weissert, W.G. "Innovative Approaches to Long-Term Care and Their Evaluation," in John M. Grana and David B. McCallum (eds.) The Impact of Technology on Long-Term Care, (1985, 139-146). Millwood, VA: Project HOPE Center for Health Affairs.
- Weissert, W.G. "Long-Term Care: Current Policy and Directions for the 80s," in Ted Tedrick (ed.) Aging: Issues and Policies for the 1980s. Praeger, NY, 1985.
- Weissert, W.G., T. Wan, B. Livieratos and S. Katz. (1985) "Cost-Effectiveness of Day Care Services for the Chronically Ill: A Randomized Experiment," in Peter H. Rossi (ed.) Evaluation Studies Review Annual, Vol. 10. Beverly Hills, CA: Sage Publications. Reprinted 1985 from Medical Care 18 (6) June 1980: 567-584.
- Weissert, W.G. "Cost-Effectiveness of Home Care," in Restructuring Canada's Health Services System, How Do We Get There From Here? Raisa B. Deber and Gail G. Thompson (eds.), University of Toronto Press, 1992, pp. 89-98. Collins, CO:
- Weissert, W. G. and Katherine Harris. "Health and Social Service Use By the Frail Elderly," in Robert Wood Johnson Foundation Community Study of Chronically Disabled Populations, Vincent J. Mor, (ed.). Forthcoming.
- Weissert, W.G., C.M. Cready and J.E. Pawelak. "Home and Community Care: Three Decades of Findings." In Health Care of the Elderly: An Information Sourcebook, Sage Publications, March 1989.
- Weissert, W.G. and C.M. Cready. "A Prospective Budgeting Model for Home and Community Based Long-Term Care." Inquiry, Vol. 26, No. 1, Spring 1989, pp. 116-129.
- Weissert, W.G., P.D. Sloane and L.J. Mathew. "Financial Considerations" in Dementia Units in Long-Term Care, Philip D. Sloane and Laura J. Mathew (eds.), Johns Hopkins University Press, Fall 1991, pp. 117-127.
- Weissert, W.G. "Targeting Home Care For Cost-Effectiveness", Chapter 4 in The Living-At-Home Program, Morton D. Bogdonoff, (sr. ed.), Springer Publishing Co., New York, NY, 1991, pp. 50-62.
- Weissert, W.G., et al. Adult Day Care: Findings from a National Survey. The Johns Hopkins University Press, June 1990.
- Weissert, W.G. "Community-Based Long-Term Care: A Prospective Budgeting Strategy for Achieving Cost-Effectiveness" in Quality and Cost-Containment in Care of The Elderly, James C. Romeis and Rodney M. Coe (eds.), Springer Publishing Company, New York, NY
- Weissert, W.G. "Home Care: Measuring Success" in Advances in Long-Term Care, Volume 1, Paul Katz, Robert Kane and Mathy Mezey (eds.), Springer Publishing Company, New York, NY, 1991. Reprinted in Health Policy and Nursing: Crisis and Reform in the US Health Care Delivery System. Charlene Harrington, Carroll L. Estes (eds.), Jones & Barlett Publishers, Inc., pp. 254-277, 1994.
- Weissert, W.G., "Lessons From the Japanese Health Care System: Implications for US Health Care Policy." in Controlling Costs in Japanese Health Care, University of Michigan Press, Chap. 19, December 1996.
- Weissert, C.S. and W.G. Weissert. Governing Health: The Politics of Health Policy. The Johns Hopkins University Press, June 1996.

- Weissert, W.G., "Home-Care Dollars and Sense: A Prescription for Policy." in Home-Based Care for a New Century, Daniel M. Fox and Carol Raphael (eds.), Blackwell Publishers, Chap. 6, pp. 121-133, 1997.
- Weissert, W.G. and S.C. Hedrick. "Outcomes and Costs of Home and Community-Based Care: Implications for Research-Based Practice" in New Ways to Care for Older People: Building Systems Based on Evidence, Evan Calkins (ed), New York: Springer Publishing Co.,Inc.,: 143-157, 1998.

Journal Articles

- Weissert, W.G. "Two Models of Geriatric Day Care: Findings from a Comparative Study." The Gerontologist, Vol. 16, No. 5, October 1976, pp. 420-427.
- Weissert, W.G. "Adult Day Care in the United States: Current Research Projects and a Survey of 10 Centers." Public Health Reports, Vol. 92, No. 1, January-February 1977, pp. 49-56.
- Weissert, W.G. "Costs of Adult Day Care: A Comparison to Nursing Homes." Inquiry, Vol. XV, No. 1, March 1978, pp. 10-19.
- Weissert, W.G. "Rationales for Public Health Insurance Coverage of Geriatric Day Care: Issues, Options and Impacts." Journal of Health Policy, Politics, and Law, Vol. 3, No. 4, Winter 1979, pp. 555-567.
- Wan, T.T.H., W.G. Weissert, and B. Livieratos. "Geriatric Day Care and Homemaker Services: An Experimental Study." Journal of Gerontology, Vol. 35, No. 2, 1980, pp. 256-274.
- Weissert, W.G., T.T.H. Wan, B. Livieratos, and S. Katz. "Effects and Costs of Daycare Services for the Chronically Ill: A Randomized Experiment." Medical Care, Vol. 18, No. 6, June 1980, pp. 567-584.
- Weissert, W.G., T.T.H. Wan, B. Livieratos, and J. Pellegrino. "Cost-Effectiveness of Homemaker Services for the Chronically Ill." Inquiry, Vol. 17, Fall 1980, pp. 230-243.
- Wan, T.T.H. and W.G. Weissert. "Social Support Networks, Patient Status, and Institutionalization." Research on Aging, Vol. 3, No. 2, June 1981, pp. 240-256.
- Weissert, W.G. "Toward a Continuum of Care for the Elderly: A Note of Caution." Public Policy, Vol. 29, No. 3, Summer 1981, pp. 331-340.
- Wan, T.T.H. and W.G. Weissert. "Accuracy of Prognostic Judgments of Elderly Long-Term Care Patients." Archives of Gerontology and Geriatrics, Vol. 2, No. 3, November 1983, pp. 265-273.
- Scanlon, W.J. and W.G. Weissert. "Commentary: Nursing Home Cost Function Studies - A Critique." Health Services Research, Vol. 18, No. 3, Fall 1983, pp. 386-391.
- Weissert, W.G., W.J. Scanlon, T.T.H. Wan and D.E. Skinner. "Care for the Chronically Ill: Nursing Home Incentive Payment Experiment." Health Care Financing Review, Vol. 5, No. 2, Winter 1983, pp. 41-49.
- Weissert, W.G. "Commentary." Frontiers of Health Services Management, Vol. 1, No. 2, November 1984, pp. 33-34.
- Weissert, W.G., W.J. Scanlon. "Determinants of Nursing Home Discharge Status." Medical Care, Vol. 23, No. 4, April 1985, pp. 333-343.
- Weissert, W.G. "The Cost-Effectiveness Trap." Generations, Vol. IX, No. 4, Summer 1985, pp. 47-50.
- Weissert, W.G. "Estimating the Long-Term Care Population: Prevalence Rates and Selected Characteristics." Health Care Financing Review, Vol. 6, No. 4, Summer 1985, pp. 83-91.
- Weissert, W.G. "Seven Reasons Why It Is So Difficult to Make Home and Community Based Long-Term Care Cost-Effective." Health Services Research, 20 (4) October 1985, pp. 423-433.
- Weissert, W.G. "Hard Choices: Targeting Long-Term Care to the At Risk Aged." Journal of Health Politics, Policy and Law, Vol. 11, No. 3, Fall 1986, pp. 463-481.
- Jacobs, B. and W.G. Weissert. "Helping Protect the Elderly and the Public Against the Catastrophic Costs of Long-Term Care." Journal of Policy Analysis and Management, Vol. 5, No. 2, Winter 1986, pp. 378-383.

- Jacobs, B. and W.G. Weissert. "Using Home Equity to Finance Long-Term Care." Journal of Health Politics, Policy and Law, Vol. 12, No. 1, Spring 1987, pp. 77-95.
- Smith, Allen C., P.D. Sloane, and W.G. Weissert. "A Case Study in Interdisciplinary Education in Geriatric Health Care: Intellectual, Educational and Organizational Problems." Gerontology and Geriatrics Education, Vol. 8, No. 3/4, 1988, pp. 181-191.
- Weissert, W.G. "The National Channeling Demonstration Project: What We Knew, Know Now and Still Need to Know." Health Services Research, Vol. 23, No. 1, April 1988, pp. 175-187.
- Unger, A. and W.G. Weissert. "Data for Long-Term Care Planning: Application of a Synthetic Estimation Technique." Research on Aging: A Quarterly of Social Gerontology, Vol. 10, No. 2, June 1988, pp. 194-219.
- Hughes, S. and W.G. Weissert. "Living at Home: Variations on a Case Management Theme." Generations, Fall 1988, pp. 66-67.
- Weissert, W.G. and C.M. Cready. "Determinants of Hospital-to-Nursing Home Placement Delays: A Pilot Study." Health Services Research, Vol. 23, No. 5, December 1988, pp. 619-647.
- Weissert, W.G., C.M. Cready, and J.E. Pawelak. "The Past and Future of Home and Community Based Long-Term Care." The Milbank Quarterly, Vol. 66, No. 2, 1988, pp. 309-388.
- Wilson, C.E. and W.G. Weissert. "Private Long-Term Care Insurance: After Coverage Restrictions Is There Anything Left?" Inquiry, Winter 1989, Vol. 26, pp. 493-507.
- Weissert, W.G., J.M. Elston, E.J. Bolda, C.M. Cready, W.M. Zelman, P.D. Sloane, W.D. Kalsbeek, E. Mutran, T.H. Rice and G.G. Koch. "Models of Adult Day Care: Findings from a National Survey." The Gerontologist, October 1989, Vol. 29, No. 5, pp. 640-649.
- Weissert, W.G. and C.M. Cready. "Toward a Model for Improved Targeting of Aged at Risk of Institutionalization." Health Services Research, October 1989, Vol. 24, No. 4, pp. 485-510.
- Weissert, W.G. "Strategies for Reducing Home Care Expenditures." Generations, Spring 1990, pp. 42-44.
- Chapko, M., W.G. Weissert, et al. "A Model for Reducing the Cost of Care in VA Medical Centers That Offer Adult Day Health Care." Journal of Aging and Health, November 1990, Vol. 2, No. 4, pp. 501-513.
- Hedrick, S.C., W.G. Weissert, et al. "Working Group Recommendations: Measuring Outcomes of Care in Geriatric Evaluation and Management Units." Journal of the American Geriatrics Society, September 1991, Vol. 39, No. 9, pp. 48S-51S.
- Zelman, W.M., J.M. Elston and W.G. Weissert. "Financial Aspects of Adult Day Care: National Survey Results." Health Care Financing Review, Spring 1991, Vol. 12, No.3, pp. 27-36.
- Rice, T., K. Thomas and W.G. Weissert. "The Effect of Owning Private Long-Term Care Insurance Policies on Out-of-Pocket Costs." Health Services Research, February 1991, Vol. 25, No. 6, pp. 907-933.
- Elston, J.M., G.G. Koch and W.G. Weissert. "Regression-Adjusted Small Area Estimates of Functional Dependency in the Noninstitutionalized Aged." American Journal of Public Health, March 1991, Vol. 81, No. 3, pp. 335-343.
- Weissert, W.G., J.M. Elston, M.B. Constable Musliner and E. Mutran. "Adult Day Care Regulation: Deja Vu All Over Again." Journal of Health Politics, Policy and Law, Spring 1991, Vol. 16, No. 1, pp. 51-66.
- Hedrick, S.C., M.L. Rothman, M. Chapko, T.S. Inui, J.R. Kelly, and the ADHC Evaluation Development Group (William G. Weissert, VA Steering Committee-Advisor). Adult Day Health Care Evaluation Study: Methodology and Implementation. Health Services Research, February 1991, Vol. 25, No. 6, pp. 935-960.
- Weissert, W.G. "A New Policy Agenda for Home Care." Health Affairs, Summer 1991, Vol. 10, No. 2, pp. 67-77.
- Weissert, W.G. and M.C. Musliner. "Case Mix Adjusted Nursing Home Reimbursement: A Critical Review of the Evidence." The Milbank Quarterly, Volume 70, Number 3, 1992, pp. 455-490.
- Weissert, W. G. "One More Battle Lost to Friendly Fire: Or If You Spend Too Much It's Hard to Save Money." Medical Care. Vol. 31, No. 9, Supplement, 1993.

- Weissert, W. G., Hedrick, S.C., "Lessons Learned from Research on Effects of Community-Based Long-Term Care." Journal of the American Geriatrics Society, Vol. 42, No. 345, 1994, pp. 348-353.
- Williams, B., W.G., Weissert, "ADL Dependent People May Also Be Sick: Neglect of the "Home Health" Population in the Home Care Debate." Home Health Care Services Quarterly, Vol. 14, No. 4, pp. 23-35, Spring 1994.
- Lafata, J.E., G.G. Koch, W.G. Weissert, "Estimating in the Non-Institutionalized Population: A Method for Small Areas." American Journal of Public Health, Vol 84, No. 11, pp. 1813-1820, Nov 1994.
- Weissert, W.G. and S. Silberman, "Health Care on the Information Highway: The Politics of Telemedicine." Telemedicine Journal, Vol. 2, No. 1, pp. 1-15 March, 1996.
- Weissert, W.G., Jennifer Elston Lafata, Brent C. Williams, Carol S. Weissert, "Toward a Strategy for Reducing Potentially Avoidable Hospital Admissions Among Home Care Clients," Medical Care Research and Review, Vol. 54, No. 4, pp. 439-455, December 1997.
- Weissert, W.G., Timothy Lesnick, Melissa Musliner, Kathy Foley, "Cost-Savings from Home and Community Based Services: Arizona's Capitated Medicaid Long-Term Care Program." Journal of Health Politics, Policy and Law, Vol. 22, No. 6, pp. 1329-1357, December 1997.
- Weissert, W.G., "Paying for Effective Home Care." The Keio Journal of Medicine, Vol. 47, Supplement 2, pp. A104-A106, May 1998.
- Miller, E.A., W.G. Weissert, and M. Chernew, "Managed Care for Elderly People: A Compendium of Findings," American Journal of Medical Quality, Vol. 13, No. 3, pp. 127-140, Fall 1998.
- Hirth, R.A., Chernew, M.E., Miller, E.A., Fendrick, M.A., Weissert, W.G. "Willingness to Pay for a QALY: In Search of a Standard," Submitted to Medical Decision Making, (November 1998)
- Weissert, W.G. "Experts Answer Five Critical Questions About Integration of Care," Generations, Vol. 23, No. 2, pp. 57-74, Summer 1999.
- Miller, E.A. and W.G. Weissert, "Predicting Elderly People's Risk for Nursing Home Placement, Hospitalization, Functional Impairment and Mortality: A Comparative Review and Analysis", accepted for publication in Medical Care Research and Review.
- Weissert, W.G. and E.A. Miller, "Balancing Resources and Risk: Selecting Home care Clients in Florida's CARES Program", Home Health Care Services Quarterly, Vol. 18, No. 4, 2000.
- *Weissert, W.G., Chernew, M., and Hirth, R. "Beyond Managed Long-Term Care: Paying for Home Care Based upon Risks of Adverse Outcomes", Health Affairs, forthcoming May 2000.
- Miller, E.A. and W.G. Weissert "Incidence of Four Adverse Outcomes in the Elderly Population: Implications for Long-Term Care Policy and Research" Submitted to Research on Aging, Spring 2000.

Other Publications

- Weissert, W.G. "Bringing Management into Health Care Delivery." Report to the Administrator, Health Services and Mental Health Administration, June 1972.
- Weissert, W.G. "TAP TEAMS: A New Way to Give Technical Assistance to Health Maintenance Organizations." Report to the Assistant Secretary for Health, USDHEW, August 1973.
- Weissert, W.G. "Nursing Home Ombudsmen." Report to the Assistant Secretary for Health, USDHEW, August 1973.
- Weissert, W.G. "EHSDS Past and Potential: A Longitudinal Assessment of Eighteen Health Services Delivery Systems." Report to the Director, Bureau of Health Services Research, July 1974.
- Weissert, W.G. "Four Designs for Evaluation of Health Resources Administration Programs for Increasing Participation of Minority and Disadvantaged Population Members in Health Professions Career Training Programs." Report to the Assistant Secretary for Health, USDHEW, December 1974.

- Weissert, W.G. and B. Daniels. Ambulatory Surgery: Current Practices and Policy Issues. Manual for a Research Workshop on Ambulatory Surgery Conducted for the Assistant Secretary for Health, USDHEW, March 1975.
- Weissert, W.G., A.K. Keiser and J. Solon. "Long-Term Care and Group Practices: An Inventory of PPGP Experiences with Long-Term Care Benefits Packages." Report to the Assistant Secretary for Health, USDHEW, March 1975.
- Weissert, W.G., et al. "Preventative Care for Mothers, Infants, Children, and Youth: A Literature Search and Recommendations for Further Research." Report submitted to the Assistant Secretary for Health, USDHEW, March 1975.
- Weissert, W.G. "Final Report: Adult Day Care in the U.S., A Comparative Study." TransCentury Corporation, Contract No. HRA 106-74-148, National Center for Health Services Research, DHHS, Rockville, Maryland, September 2, 1975.
- Weissert, W.G. "Long-Term Care: An Overview," Health, United States, U.S. Public Health Service, DHEW, 1978.
- Weissert, W.G., T.T.H. Wan, D.E. Skinner, M.N. Cooper and C.K. Goodman. "Encouraging Appropriate Care for the Chronically Ill Elderly." OMB Supporting Statement to NCHSR Contract No. 233-79-3019, DHEW, January 24, 1980.
- Weissert, W.G., T.T.H. Wan and B. Livieratos. "Effects and Costs of Day Care and Homemaker Services for the Chronically Ill: A Randomized Experiment." DHEW Publication No. (PHS) 79-3258, NCHSR Research Report Series, February 1980.
- Weissert, W.G., W.J. Scanlon, T.T.H. Wan, and D.E. Skinner. "Encouraging Appropriate Care for the Chronically Ill: Design of the NCHSR Experiment in Nursing Home Incentive Payments." Paper prepared for the Annual Meeting of the APHA, Detroit, Michigan, October 19-23, 1980.
- Weissert, W.G. and W.J. Scanlon. "Long-Term Care: Public Expenditures and Public Policy," Health, United States, U.S. Public Health Service, DHHS, 1980-1981.
- Weissert, W.G. and W.J. Scanlon. "Estimating the Long-Term Care Population: National Prevalence Rates and Selected Characteristics." Working Paper No. 1466-11, The Urban Institute, December 1981.
- Weissert, W.G. "Hypotheses and Issues for a Research Design to Assess Impacts of the Medicaid Home and Community-Based Care Amendment to the Social Security Act - Section 2176." Working Paper No. 3198-01, The Urban Institute, October 1982.
- Weissert, W.G., W.J. Scanlon and S.M. O'Loughlin. "Determinants of Nursing Home Discharge Status." Working Paper No. 1466-19, The Urban Institute, June 1982.
- Weissert, W.G. "Availability and Usefulness of State Data for Evaluating Effects of the Medicaid Home- and Community-Based Care Waiver Program in Oregon." Report, The Urban Institute, December 1982.
- Unger, A. and W.G. Weissert. "Data for Long-Term Care Planning: Application of a Synthetic Estimation Technique." Working Paper No. 1466-24, The Urban Institute, May 1983.
- Weissert, W.G. and W.J. Scanlon. "Determinants of Institutionalization of the Aged." Working Paper 1466-21, The Urban Institute, July 1983.
- Weissert, W.G. (ed.) "Source Book on Long-Term Care Data." Working Paper, The Urban Institute, August 1983.
- Weissert, W.G. "Revised Draft Design for Evaluation of the Medicaid Home and Community Care Act." Working Paper No. 3198-04, The Urban Institute, September 1983.
- Jacobs, B. and W.G. Weissert. "Home Equity Financing of Long-Term Care for the Elderly." Long-Term Care Financing and Delivery Systems: Exploring Some Alternatives. Conference Proceedings, USDHHS, January 1984.
- Weissert, W.G. "The Medicaid Home and Community Based Care Program Pilot Test Evaluation Results." Working Paper No. 3198-05, The Urban Institute, 1985.
- Firman, J.P., W.G. Weissert and C.E. Wilson. "Private Long Term Care Insurance: How Well is it Meeting Consumer Needs and Public Policy Concerns?" (Research Report) Washington, D.C., United Seniors Health Cooperative, September 1988.

- Weissert, W.G., J.M. Elston, G.G. Koch, J.D. Darter and W.D. Kalsbeek. "Small Area Estimation of Dependency." Final report, the Assistant Secretary for Planning and Evaluation, USDHHS. Program on Aging, School of Public Health, The University of North Carolina at Chapel Hill, February 1989.
- Weissert, W.G., C.E. Wilson and B.E. Dowd. "The Nursing Home Bed Supply in Ohio Counties: Comparison to Predictions from a Regression-Adjusted Model for the United States." Ohio Department of Human Services, Office of Benefits Administration. Program on Aging, School of Public Health, The University of North Carolina at Chapel Hill, May 1989.
- Rice, T., K. Thomas and W.G. Weissert. "The Impact of Owning Private Long-Term Care Insurance Policies on Out-Of-Pocket Costs." Final report, the Public Policy Institute of the American Association of Retired Persons. Program on Aging and Department of Health Policy and Administration, The University of North Carolina School of Public Health, June 1989.
- Sloane, P.D., L.J. Mathew, W.G. Weissert, et al. "Specialized Dementia Units in Nursing Homes: A Study of Settings in Five States." (Final Report) March 1990. Supported by Alzheimer's Association.
- McCall, N., W.G. Weissert, W. Wrightson, et al. "Evaluation of the Arizona Health Care Cost Containment System Demonstration: Evaluation Research Design" for Health Care Financing Administration, July 1990.
- Weissert, W.G., J.M. Elston and G.G. Koch. "Risk of Institutionalization: 1977-1985." Final report, the Assistant Secretary for Planning and Evaluation, United States Department of Health and Human Services, July 1990.
- McCall, N., L. Paringer, W.G. Weissert, et al. "Evaluation of the Arizona Health Care Cost Containment System Demonstration: First Implementation and Operation Report" for Health Care Financing Administration, February 1991.
- Weissert, W.G. "Adult Day Care: A Risky Business" in Retirement Housing Report, Vol. V, No. VIII, pp. 2-4, April 1991.
- Weissert, W.G. and M.C. Musliner. "Access, Quality, and Cost Consequences of Case Mix Adjusted Reimbursement for Nursing Homes: A Critical Review of the Evidence." Final Report prepared for the Public Policy Institute of the American Association of Retired Persons, February 1992.
- Weissert, W.G. "Community-Based Long-Term Care." Paper presented at VA State-of-the-Art Conference on Community-Based Long-Term Care. September, 1992.
- Weissert, W.G., G.G. Koch, J.E. Lafata. "Regression-Adjusted Synthetic Estimates of Activity Limitation Among the Civilian Noninstitutionalized Population." Final Report for National Center for Health Statistics, September 1992.
- McCall, N., W. G. Weissert, C.W. Wrightson, et.al. "Evaluation of Arizona's Health Cost Containment System Demonstration: Draft Third Implementation and Operation Report" for U. S. Health Care Financing Administration, April 1993.
- Weissert, W.G., J.E. Lafata, B. Williams, C.S. Weissert, "Potentially Avoidable Hospital Stays Among Home Care Patients: Predictors and Treatment Effects." Michigan Health Care Education and Research Foundation, June 1994.
- McCall, N., J. Korb, M. Crane, C.W. Wrightson, S. Pollack, L. Paringer, W.G. Weissert, "Evaluation of Arizona's Health Care Cost Containment Systems Demonstration." April 1994. Evaluation of Arizona's Health Care Cost Containment System Demonstration. Final Report. February 1996.
- Weissert, W.G., Chernew, M., and Gebremariam, A. "Cost-Effectiveness of Home and Community Based Services in the Arizona Long-Term Care System: An Update." Prepared for the U.S. Health Care Financing Administration, August 24, 1998.
- Weissert, W.G., Miller, E.S. and Moylan, C. "Summary of Findings on Long-Term Care Demonstration Models". Prepared for LTC Demonstration Models Workgroup, Michigan Department of Community Health, by Michigan Public Health Institute and University of Michigan School of Public Health, March 26, 1999.

- Weissert, W.G. "Long-Term Care Evaluation Design for Michigan's Long-Term Care Models". Michigan Department of Community Health, May 23, 2000.
- Smith, D., K. Grazier, and W.G. Weissert. "Medicaid Managed Care and 'Feasible' Best Practices". Michigan Health & Hospitals Magazine, May/June 2001.

Micro-Computer Software Developed

- Darter, J.D., W.G. Weissert, J.M. Elston and G.G. Koch. "OldEst: Software to Estimate the Noninstitutionalized Functionally Dependent Elderly." Spring 1989.
- Bolda, E.J., T.N. Kimball and W.G. Weissert. "DayCare: Adult Day Care Program Planning Software." Johns Hopkins University Press, Spring 1990.
- Beattie, E., W.G. Weissert, and J.M. Elston, "InstEst: Software to Estimate the Risk of Institutionalization Among the Elderly Population." Winter 1990.

Video Tapes

- Weissert, W.G. et al. "Geriatric Health and Medical Care" (Series of 33 tapes covering diverse biomedical, psychosocial and policy issues pertaining to the care of the elderly). The North Carolina AHECs program, and the North Carolina Agency for Public Telecommunications. 1986.
- Weissert, W.G., "Case Management, the Process and Practice." The North Carolina AHECs program, and the Council on Health Costs, Inc. (Charlotte, NC). 1986.
- Weissert, W.G., et al. "The Case for Case Management." The North Carolina AHECs program, and the North Carolina Agency for Public Telecommunications. 1986.

Funded Projects (Principal Investigator)

- Evaluate an Organizational Change Program in the American Telephone and Telegraph Company: USDOL, Manpower Administration, April 1971 to December 1971; \$22,000.
- Evaluate the Experimental Health Services Delivery System: USDHHS, Health Services and Mental Health Administration, December 1971 to June 1972; \$341,650.
- Conduct Short-Term Evaluative Research (Task Order Contract which produced 8 studies): USDHHS, Health Services and Mental Health Administration, June 1972 to June 1974: \$250,000.
- Assess the Potential of University Extension Divisions to Conduct Consumer Health Education: USDHEW, Health Services and Mental Health Administration, June 1973 to June 1974; \$48,750.
- Evaluate the Health and Social Impacts of the Wilmington Housing Authority Management System: USHUD, June 1972 to September 1975; \$1.3 million.
- Describe and Analyze Geriatric Day Care Services in the United States: USDHHS, The National Center for Health Services Research, June 1974 to July 1975; \$146,500.
- Conduct the "Social Factors" Portion of an Environmental Impact Statement for a Federal Highway in Pennsylvania: USDOT, June 1975 to March 1976; \$77,000.
- Assess the Impact of Selected Administration on Aging Model Projects: Administration on Aging, USDHHS, June 1975 to July 1976; \$125,000.
- Analyze the NCHSR Geriatric Day Care and Homemaker Experiments: USDHHS, The National Center for Health Services Research, January 1977 to September 1979; \$300,000.
- Design and Implement An Incentive Reimbursement System for Nursing Homes: The National Center for Health Services Research, USDHHS, July 1979 to August 1981; \$3.5 million.
- Assess the Potential for Using the Home Equity of Elderly Homeowners to Finance Long-Term Care: The Robert Wood Johnson Foundation, July 1983 to March 1984; \$76,800.
- Develop a Research Design to Evaluate Effects of the Medicaid Home and Community Care Act: The Health Care Financing Administration, USDHHS, September 1982 to December 1983; \$237,008.

Case Management for Health Professionals in Long Term Care Training Project: DHHS, October 1985 to September 1986; \$100,000.

Development of a Geriatric Education Center: Bureau of Health Professions, DHHS; October 1985 to September 1988; \$1 million.

A Program Design Model for Geriatric Day Care: The John A. Hartford Foundation, September 1984 to December 1988; \$300,000.

A Prospective Budgeting Model for Home and Community Care: The PEW Charitable Trusts, April 1987 to October 1990; \$370,000.

Small Area Synthetic Estimation of Dependency: The Office of the Assistant Secretary for Planning and Evaluation, DHHS, October 1987 to September 1988; \$50,725.

Evaluation of a Home Care Demonstration Project, contract for data collection design and statistical analysis and interpretation under North Carolina Department of Human Resources project. Home care demonstration funded by DHHS Bureau of Health Care Delivery and Assistance, January to September 1989; \$34,113.

Risk of Institutionalization Comparison, 1977-1985: The Office of the Assistant Secretary for Planning and Evaluation, DHHS, September 1988 to March 1990; \$47,250.

Evaluation of the Arizona Health Care Cost Containment System. Subcontract to Laguna Research under contract to the Health Care Financing Administration, DHHS, October 1989 to September 1994; \$250,000.

Development and Field Testing Prospective Budget and Performance Assessment Model for Home and Community-Based Long-Term Care, The PEW Charitable Trusts, October 1989 to October 1991; \$190,000.

Supplement to Evaluate the Implementation Operations and Impact of the ALTCS, Laguna Research Associates/HCF Prime, October 1991 to October 1, 1994; \$194,923.

Public Health and Aging Research Training Program, National Institute on Aging, September 1991 to September 1996; \$773,363.

Identification of Risk Factors for Potentially Avoidable Hospitalization Among Elderly Home Care Clients in Michigan, Michigan Health Care Education and Research Foundation, December 1991 to March 31, 1993; \$49,994.

Pew Doctoral Program in Health Policy Studies, Pew Charitable Trusts, February 1, 1992 to January 31, 1996; \$1,200,000.

Estimating Activity Limitation in the Noninstitutionalized Population: A Method for Small Areas. Office of the Assistant Secretary for Planning and Evaluation, DHHS, October 1992-September 30, 1994; \$38,000.

Comparison of two Methods of Synthetic Estimation of Activity Limitations, National Center for Health Services Research, 1993-1994; \$25,000.

Geriatric Research Training Center, National Institute on Aging, 1984-1994; \$3,435,552.
Health Care Financing Administration Master Contract for Research. 1995-96.

Assessment and Redesign of spDATA System, System Reports, and Tables. Health Care Financing Administration. March-December 1995; \$125,608.

Home Care Risk Groups: A Strategy for Improved Effectiveness and Efficiency. The Robert Wood Johnson Foundation. March 1, 1997-August 31, 1998; \$299,709.

Graduate Courses Developed and Taught

Applied Methodology (HMP 865)

Doctoral level instruction in how to conduct health services research from problem identification through data analysis, publication and presentation. Hands-on data analysis.

Research Design (HMP 855)

Research design and policy analysis.

Doctoral Seminar in Health Policy and Administration I (HPAA 300)

A comprehensive review of the literature in the health services research areas of access and utilization of health care services and cost containment strategies.

Doctoral Seminar in Health Policy and Administration II (HPAA 301)

An examination of the health services research literature in such areas as quality of care, case-mix, health promotion and disease prevention, mental health, international health, and reform proposals.

Evaluation Research Methods

Levels and methods of evaluation from feasibility to cost-benefit analysis and their application in a classroom and field exercise.

Geriatric Health and Medical Care (HPAA 174)

A comprehensive multidisciplinary introduction to medical, social and policy issues involved in health care of the elderly. Faculty drawn from Schools of Medicine, Pharmacy, Dentistry, Social Work, Nursing and Public Health.

Long-Term Care Policy (HSMP 672)

Critical survey of health care policy for the aged, focusing primarily on the issues of access, utilization, long-term care market and reforms, costs and cost containment, and quality.

Examination of current policies and their rationality, and proposed directions for long-term care reform.

Methods of Public Policy Analysis

Research questions, research design, threats to validity, hypothesis testing using T-tests, Chi square and regression models. Methods are applied to policy applications.

Modules:

Nursing home policy, home and community care, health services use, and the economic position of the aged taught as modules on long-term care policy in the UNC School of Public Health and other schools.

Politics and Economics of Health Care Policy (HMP 664)

Applied methods of policy analysis in health care, including problem identification, criteria selection, specification of alternatives, systematic comparison of benefits, costs and political feasibility.

Politics of Health Care (HMP 684)

A comprehensive review of the policy-making process including roles of congress, the bureaucracy, the courts, the states and lobby organizations in defining the agenda and shaping and implementing legislation, regulation and policy.

Selected Presentations

"Admission Criteria, Intake Procedures, and Their Consequences for Program Type." Annual Meeting of the Gerontological Society of America, New York, N.Y., October 1976.

"Costs of Adult Day Care: A Comparison to Nursing Homes." Presented at the 30th Annual Meeting of the Gerontological Society of America, San Francisco, CA, November 1977.

"A Randomized Experimental Study of Day Care and Homemaker Services: Utilization, Impacts on Institutionalization, Physical Dependency, and Total Medicare Payments." Preliminary Findings Presented to the 11th International Congress of Gerontology, Tokyo, Japan, August 19-25, 1978.

"Health Services Outcomes of Two Long-Term Care Modalities: Findings from the NCHSR Section 222 Experiments." Medical Care Section, 106th Annual Meeting of the American Public Health Association, Los Angeles, CA, October 17, 1978.

Symposium Organizer and Presenter: "Findings from the Day Care and Homemaker Experiments Conducted by the National Center for Health Services Research." Gerontological Society, 31st Annual Meeting, Dallas, TX, November 19, 1978.

"Research Priorities in Hospital Sponsored Ambulatory Care." Presented to the National Conference on Research Priorities for Health Systems Management, Washington, DC, November 30, 1978.

"Findings from the NCHSR Day Care and Homemaker Experiments." Seminar on Health Services Research, Yale University, March 29, 1979 and October 12, 1979.

"Anticipated Changes in Long-Term Care Systems." Presented to the Conference on Human Resources in the Eighties, Crystal City Marriott Hotel, Arlington, VA, October 8, 1979.

"Accuracy of Prognostic Judgments of Elderly Long-Term Care Patients." Presented at the 107th Meeting of the American Public Health Association, New York, NY, November 5-7, 1979.

"Use of Health Status Measurement in Policy Decision Making." Presented at the 107th Annual Meeting of the American Public Health Association, New York, NY, November 5-7, 1979.

"Encouraging Appropriate Care for the Chronically Ill: Design of the NCHSR Experiment in Nursing Home Incentive Payments." Presented at the 108th Annual Meeting of the American Public Health Association, Detroit, MI, October 19-23, 1980.

"Current and Future Issues in Health Care of the Elderly." Brookings Health Policy Forum, The Brookings Institute, Washington, DC, February 20, 1981.

"Long-Term Care: Priorities for the 80s." White House Conference on Aging, November 30, 1981.

"Innovative Approaches to Long-Term Care and Their Evaluation." Office of Technology Assessment on the Impact of Technology on Long-Term Care." Project Hope, Millwood, VA, February 17, 1983.

"Testimony: Improving Veterans Health Care Programs." Committee on Veterans' Affairs, March 9, 1983.

"National Potential for Using Home Equity to Finance Long-Term Care." Developmental Conference on Home Equity Conversion, April 17-18, 1983.

"Community Care for the Aged: The State of the Art." Blue Cross and Blue Shield Institutes, University of Michigan, June 23, 1983.

"Issues in Evaluating the Medicaid Home and Community Care Program." National Association of State Units on Aging, July 12, 1983.

Testimony: "Organizational Issues in Community Care of the Aged." U.S. Senate Committee on Labor and Human Resources, Subcommittee on Aging, July 14, 1983.

"Financing Long-Term Care Insurance for the Aged - The Potential for Home Equity Conversion." American Public Health Association, Dallas, TX, November 16, 1983.

"Size and Characteristics of the Long-Term Care Population." American Gerontological Society Annual Conference, San Francisco, CA, November 16, 1983.

"Determinants of Institutionalization of the Aged." American Gerontological Society Annual Conference, San Francisco, CA, November 16, 1983.

"Home Equity Financing of Long-Term Care." Health Care Financing Administration Conference on Long-Term Financing, Washington, DC, January 24, 1984.

Briefing: U.S. House of Representatives Subcommittee on Health Staff, January, 1984.

"Hard Choices: Targeting Community Care to the High Risk Aged." Northwestern University Health Services Research Center Seminar Series, Evanston, IL, February 1, 1984.

"Cost Effectiveness of Community Based Long-Term Care: Pilot Test Results from North Carolina." Presented to the North Carolina Legislative Study Commission Committee on Medical Cost Containment, April 18, 1984; the Legislative Study Commission . Committee on Aging, April 24; and the N.C. Department of Human Resources Long-Term Care Advisory Committee, March 15, 1984; Raleigh, NC.

"Seven Reasons Why It Is So Difficult to Make Community Based Long-Term Care Cost Effective." Association for Health Services Research, Chicago, IL, June 12, 1984.

Symposium Organizer: "Hard Choices - Targeting Long-Term Care Services to the High Risk Aged." Association for Public Policy Analysis and Management Annual Meeting, New Orleans, LA, October 18, 1984.

"Testimony: Home Equity Conversion for Long-Term Care Financing." U.S. Senate Committee on Finance, Subcommittee on Health, Washington, DC, November 3, 1984.

"Institute of Medicine Committee on Nursing Home Quality Assurance Reform: Case Mix Reimbursement for Nursing Homes, Problems and Prospects." American Public Health Association, Anaheim, CA, November 11, 1984.

"Determinants of Nursing Home Discharge Status." American Public Health Association, Anaheim, CA, November 12, 1984.

Speaker, Alliance for Care, Miami, FL, March 8, 1985.

Testimony, Elderly Respite Care Services, North Carolina General Assembly Committee on Aging, May 30, 1985.

Speaker, Illinois Hospital Association Board of Directors Annual Retreat, Woodstock, IL, July 11, 1985.

Speaker, Duke Center on Aging and VA GRECC Seminar Series, May 28, 1985.

Speaker, Capital Health Systems Agency, Inc. Annual Meeting, April 10, 1985.

"Provider Incentives and Disincentives for Provision of Comprehensive Care to the Elderly." American Hospital Association Council on Research and Development, Chicago, IL, September 9, 1985.

"Community Care: Cost-Effectiveness and Future Directions." National Conference on Health Policy and Quality of Care for Older Americans, Alexandria, VA, November 12, 1985.

Speaker, Workshop for Key Staff of Geriatric Education Centers (Bureau of Health Professions, DHHS) at National Geriatric Education Center Conference in Boston, MA, February 10-11, 1986.

"National Study of Adult Day Care - Study Design and Preliminary Findings." Action Plan for Diversification Seminar of the Professional Development Institute, American Association of Homes for the Aging, Atlanta, GA, March 6, and Chicago, IL, June 19, 1986.

"Home and Community Based Long-Term Care: 20 Years of Findings and Future Directions." National Veterans Administration Health Services Research and Development Meeting, Boston, MA, June 26, 1986.

"Adult Day Care in the Eighties: Preliminary Findings from a National Probability Sample." APHA Convention, Las Vegas, NV, October 1, 1986.

"Home Care: An Information Synthesis" and "Preliminary Findings from a National Survey of Adult Day Care Services" in Costs and Benefits of Alternative Modes of Delivery, Michigan Geriatric Education Center, Geriatric Scholar Program, Ann Arbor and Lansing, MI, October 7-8, 1986.

"Comparative Analysis of Community Care: Future Research Recommendations." Annual Scientific Meeting of the Gerontological Society of America, Chicago, IL, November 21, 1986.

"Home and Community Care Cost-Effectiveness: The Evidence Thus Far." National Conference of State Legislatures, Dallas, TX, April 24, 1987.

"Home and Community Long Term Care: Where We've Been and Where We Go From Here." Council for Jewish Elderly Living at Home Project, Evanston, IL, September 23, 1987.

"Hospital-to-Nursing Home Placement Delays: A Pilot Study." Annual Meeting of the American Public Health Association, New Orleans, LA, October 19, 1987.

"Estimating the Demand for Home and Community Care Services" and "A Prospective Budgeting Model for Home and Community Based Care." Department of Clinical Epidemiology and Biostatistics, McMaster University, Hamilton, Ontario, November 12, 1987.

Symposium: "A Prospective Budgeting Model for Home and Community Care Based on 30 Years of Research Findings." Annual Meeting of the Gerontological Society of America, Washington, DC, November 19, 1987.

"Legislative Study Priorities for the Elderly." State of North Carolina Legislative Research Commission Study Committee on Gerontology, Raleigh, NC, November 24, 1987.

"Home and Community Care as a Substitute for Institutional Care." State of New York Department of Health, Albany, NY, December 15, 1987.

"Estimated Percent of Institutionalized and Functionally Dependent Elderly in the U.S." Bureau of Analysis and Program Evaluation, Department of Health, State of New York, February 10, 1988.

"Utilization Management: The Future is Now." The Laventhol Horwath/Interstudy Conference on the Future of Long Term Care, Minneapolis, MN, June 9, 1988.

"Post Acute Placement Delays to Nursing Homes: Do We Know As Much As We Think We Do?" In Session on Post Acute Care in the Post-PPS Era. Annual Meeting of the Association/Foundation for Health Services Research, San Francisco, CA, June 28, 1988.

"Testimony on Senator Edward M. Kennedy's Lifecare Insurance Program." Committee on Labor and Human Resources of the United States Senate, August 3, 1988.

"Some Recent Findings from Health Services Research: Possible Implications for Public Policy and Consequences for Primary Care Practice." The Society for Internal Medicine, Raleigh, NC, November 8, 1988.

Symposium: "Adult Day Care--An Option in the Custodial Care Continuum: Findings from a National Survey." Annual Meeting of the American Public Health Association, Boston, MA, November 15, 1988.

Discussant. Session: "Medical Care Contributed Papers IV: Long Term Care." Annual Meeting of the American Public Health Association, Boston, MA, November 15, 1988.

"Small Area Variation in Functional Dependency among the Aged, Synthetic Estimates for States and Counties." In Session on Functional Decline, Disability and Mortality in Older Adulthood. Annual Meeting of the American Public Health Association, Boston, MA, November 16, 1988.

"Private Long-Term Insurance: Solution or Part of the Problem?" The University of North Carolina School of Public Health Board of Advisors Meeting, Chapel Hill, NC, December 2, 1988.

"Home and Community Care for Functionally Impaired Elderly People: Where Do We Go from Here?" Andrus Gerontology Center and Leonard Davis Institute, University of Southern California, Los Angeles, CA, March 13, 1989.

"Home and Community Care for Functionally Impaired Elderly People: Where Do We Go From Here?" Presented to Faculties of School of Public Health, U-M, Ann Arbor, Michigan, March 23, 1989.

"Adult Day Care: Findings from a National Survey." Annual Meeting of the National Council on Aging, New Orleans, LA, March 30, 1989.

"Development of a Prospective Budgeting and Performance Assessment Model for Community-Based Long-Term Care: Progress Report." Annual Meeting of the National Living at Home Program, Chicago, IL, May 16, 1989.

"Findings from a National Survey of U.S. Adult Day Care Centers." Fourteenth Meeting of the International Association of Gerontology, Acapulco, MX, June 20, 1989.

"Evaluating Geriatric Assessment Units: Working Group Recommendations." Veterans Administration Geriatric Assessment Unit Research Conference, Washington, D.C., September 7-8, 1989 (participant).

"Toward Cost-Effective Home Care: Findings, Lessons, Objectives." Department of Veterans Affairs Eighth Annual Symposium on Geriatrics and Gerontology, St. Louis, Missouri, September 14, 1989.

Presentation to the U-M Institute of Gerontology External Advisory Board, Ann Arbor, Michigan, September 26, 1989.

"Alternatives in Long-Term Care." U-M HSMP Alumni Institute, Ann Arbor, Michigan, October 6, 1989.

"Policy and Administrative Issues in Geriatrics Programming." U-M Geriatrics Center Seminar in Geriatrics Program Development, Ann Arbor, Michigan, October 25, 1989.

"Data and Methods for Long-Term Care Planning." Michigan Department of Public Health, Certificate of Needs Standards Group, Lansing, Michigan, October 27, 1989.

"The NIH Review Process, One Reviewer's Perspective." U-M Institute of Gerontology Health and Aging Seminar Series, Ann Arbor, Michigan, November 3, 1989.

"Targeting Community-Based Services for Quality." International Conference on Quality Assurance and Effectiveness in Health Care, Toronto, Ontario, Canada, November 10, 1989.

"Strategies for Cost-Effective Home Care." Health and Social Services Commissioner, Erie County (Buffalo) New York, December 6, 1989.

"Toward Cost-Effective Home Care: Findings, Lessons and Objectives." Michigan Department of Public Health, Office of Services to the Aging, Lansing, Michigan, December 7, 1989.

- "Strategies for Cost-Effectiveness in Home and Community Care." University of Minnesota, Minneapolis, Minnesota, December 15, 1989.
- "Determinants of Institutionalization of the Elderly." Michigan Department of Public Health, Long-Term Care Ad Hoc Advisory Committee, Lansing, Michigan, January 26, 1990.
- "Long-Term Care Insurance, A Look at What's Available." Regional Conference for AARP Volunteer Officials, Eastern Michigan University, Ypsilanti, Michigan, January 30, 1990.
- "Long-Term Care Insurance, A Look at What's Available." Insurance for Nursing Home Care, a Special Program Sponsored by the U-M Annuitants' Association, Ann Arbor, Michigan, March 6, 1990.
- "Will Private Long-Term Care Insurance Relieve Some of the Burden of Financing Long-Term Care?" Sixth Annual Private Long-Term Care Insurance Conference, Orlando, Florida, March 7-8, 1990.
- "Long-Term Care Insurance: Some Consumer Concerns." Northwest Senior Resources, Inc. Senior Awareness Day, Traverse City, Michigan, April 18, 1990.
- "Why Offer Home Care?" U-M Institute of Gerontology Health and Well-Being Among the Aged Research Retreat, Ann Arbor, Michigan, May 15, 1990.
- "Long-Term Care Insurance: An Update." U-M Blue Cross/Blue Shield National Health Care Institute, Ann Arbor, Michigan, June 14, 1990.
- "Cost-Effectiveness of Home Care." The Fourth Canadian Conference on Health Economics, University of Toronto, Toronto, Ontario, Canada, August 27, 1990.
- "Is Home Care the Way of the 90s?" LeVine Institute on Aging, Aging in the Future Conference and Workshop (Keynote Speaker), Detroit, Michigan, September 18, 1990.
- Medical Care Section of the American Public Health Association (APHA) 118th Annual Meeting, 1990, Discussant, Research on Adult Day Health Care Session.
- "The Demand for Home Health Care." American Public Health Association annual meeting, Gerontological Health Section, New York, New York, October 1, 1990.
- "Can We Afford Home Care for the Elderly?" The 1991 Neil Staebler Symposium, Ensuring America's Health in the 1990s. U-M Institute of Public Policy Studies, Ann Arbor, Michigan, February 8, 1991.
- "Arizona Health Care Cost Containment System: Cost Effectiveness of Home Care in the Managed Long-Term Care Program." U-M School of Public Health, Ann Arbor Michigan, February 11, 1991.
- "Can We Afford Home Care for the Elderly." U-M Medical School, Clinic Core ADRC, Ann Arbor, Michigan, February 15, 1991.
- "Policy Uses of Assessment Data." Ann Arbor VA GRECC//U-M Geriatrics Center, Geriatric Assessment: A Focus on the Resident Assessment Instrument, Ann Arbor, Michigan, June 11, 1991.
- "The Cost Effectiveness of Arizona's Long-Term Care System: Preliminary Findings." U-M Institute of Gerontology, Ann Arbor, Michigan, September 24, 1991.
- "Adult Day Care Findings from a National Survey and an Overview of DayCare: A Computer-Assisted System for Planning Adult Day Care Centers." U-M School of Business, Ann Arbor, Michigan, October 30, 1991.
- "Gerontological Health Section of the APHA annual meeting, 1991, Discussant, Final Results of Adult Day Health Care Evaluation Study.
- "Gerontological Health Section of the APHA annual meeting, 1991, Discussant, Final Results of Adult Day Health Care Evaluation.
- "Criteria for Judging Cost-Effectiveness of Home Care in Study. Arizona's Medicaid Managed Care System: Estimating the HCFA Formula." American Public Health Association annual meeting, Gerontological Health Section, Atlanta, Georgia, November 13, 1991.
- "Toward Cost-Effective Home Care: Findings, Lessons, Objectives." New York State Department of Health, Albany, New York, February 5, 1992.
- "Directions in Community Based Long-Term Care." The Veterans Administration Task Force on Long-Term Care, Washington, D.C., February 19, 1992.
- "Directions in Community Based Long-Term Care." Special Presentation to the House Veterans Affairs Committee, Washington, D. C., May 20, 1992.

- "Long Term Care in Michigan: Some Proposed Policy Studies." Health Care Association of Michigan, June 12, 1992.
- "Regression Adjusted Small Area Synthetic Estimates of Activity Limitations Among the Civilian Noninstitutionalized Population." National Center for Health Statistics, Data Users' Conference, Bethesda, Maryland, August 1992.
- "Home Health Care and Adult Day Care Services: Program Outcomes and Cost Effectiveness." U. S.-Japan Training Institute in Geriatric Care. University of Michigan Geriatrics Center. August 17, 1992.
- "Community-Based Long-Term Care." V.A. State-of-the-Art Conference on Community-Based Long-Term Care. Washington, D.C., September 23, 1992.
- "The Promise and Problems of Senior Care/Service Policy Choices." Michigan Non-Profit Homes Association. Lansing, Michigan, September 1992.
- "Home Care: Costs, Effects, Policy, Implications." School of Social Work - University of Michigan, October 1992.
- "Regression Adjusted Small Area Synthetic Estimates of Activity Limitations Among the Civilian Noninstitutionalized Population." American Public Health Association Annual Meeting, November 1992.
- "Health Care of the Aged in Two Societies." Presenter, Conference on Health Care Reform, Kyoto, Japan, February 26, 1993.
- Commentary, Research Conference, "Explaining Japan's Low-Cost Health Care System Politics." Izu, Japan, February 28, 1993.
- Symposium: "Long-Term Care Problems and Prospects - A Comparative Prospective." Presenter, Structure of Japan's Health Care Cost, Tokyo, Japan, March 3, 1993.
- "Regression Adjusted Small Area Synthetic Estimates of Activity Limitations Among the Civilian Noninstitutionalized Population." Seminar, National Center for Health Statistics Seminar, Washington D. C., March 1993.
- "Home and Community-Based Health Care: Can It Be Cost Effective?" The Health Policy and Administration Consortium of the Capital District Area and The Capital District Consortium on Aging, Russell Sage College, Albany, New York, April 28, 1993
- "Identifying Person Most Likely to Avoid Hospitalization Through Home Care." Poster Session: Gerontological Society Of America, New Orleans, Louisiana, November 1993.
- "Policy Prescriptions for Affordable Home Care." American Public Health Association 121st Annual Meeting Special Session on Health and Housing, San Francisco, California, October 1993.
- "Home-Based Care for a New Century." Panelist, Visiting Nurse Association, Milbank Memorial Fund, New York, N.Y., November 1993.
- "Supportive Care in the Community for People Living with Cancer; Research and Policy Issues." Keynote presentation, Ontario Cancer Treatment and Research Foundation, Toronto, Canada, December 1993.
- "The Arizona Statewide Medicaid Capitated Long-Term Care System: Preadmission Screening and Home Care Services Effectiveness and Costs." American Public Health Association 122nd Annual Meeting, Session on Medicaid Managed Care: The Arizona Experience, Washington, DC, October 1994.
- "On the Need to Improve the Quality of Health Services Research." Presidential Symposium Speaker, 1994 Gerontological Society Annual Meeting, Atlanta, GA, November 1994.
- "Home Care: Overview of Cost-Effectiveness Evaluations in Long-Term Care Programs" and "Long-Term Care: Strategy for Achieving Cost Effectiveness." Center for Health Policy Research, National Taiwan University, Taipei, Taiwan, March 5-12, 1995.
- Targeting and Managing Long-Term Care for Cost-Effectiveness. Florida Commission on Long-Term Care. Florida State University Pepper Institute on Aging and Public Policy. Tallahassee, FL, Nov 6-7, 1995.
- Managing Home Care for Cost-Effectiveness. International Symposim on Care for the Elderly. December 13-14, 1995. National Taiwan University. Taipei, Taiwan.

- “Home and Community Care: Lessons Learned & Next Steps.” Jacksonville, FL, May 6-9, 1996.
- “Home and Community Care: Lessons Learned & Next Steps.” Health Care Association of Michigan, May 24, 1996.
- “Health Outcomes in Managed Care for the Frail Elderly: A Review & Agenda.” Institute of Medicine, June 22-23, 1996.
- “Evaluating Health Care Outcomes for Elderly people in a Changing Health Care Marketplace,” 49th Annual Meeting of the Gerontological Society of America, Nov. 17-21, 1996, Washington, D.C.
- Session Chair and Discussant: “State Reforms in Health and Workers’ Compensation.” Midwest Political Science Association Annual Meeting. Chicago, IL, April 10-12, 1997.
- “The Future of Home Health Care: Projects of the RWJF Home Care Initiative.” Association for Health Services Research Annual Meeting, Chicago, IL, June 15-17, 1997.
- “Home Care: Lessons Learned and Some Future Directions.” The Wolverine Caucus, Lansing, MI, June 19, 1997.
- “Risk-Based Pre-Admission Screening & Level of Care.” Albany, NY, August 6, 1997.
- “Risk-Based Pre-Admission Screening & Level of Care” New York, NY, October 24, 1997
- “Home & Community Based Care: Lessons Learned and Next Steps.” New York, NY, December 15, 1997.
- “Risk-Based Payment for Home Care.” Visiting Nurse Services, Ann Arbor, MI, March 6, 1998.
- “Home Care Risk Groups: A Strategy for Improved Effectiveness and Efficiency.” American Public Health Association Annual Meeting, November 16, 1998.
- “Incentives for Quality: The Case of Home Care.” German American Academic Council, December 18, 1998.
- “Summary of Findings on Long-Term Care Demonstration Models,” State of Michigan Department of Community Health, March 26, 1999.
- “Willingness to Pay for a QALY: in Search of a Standard,” 15th Annual Meeting of International Society of Technology Assessment in Health Care, Edinburgh, United Kingdom, June 20-23, 1999. 20th Annual Meeting of the Society for Medical Decision Making, Cambridge, Massachusetts, October 24-28, 1998.
- “Effectiveness, Risk, and Value-Adjusted Payment for Home Care,” Home Care Research Initiative Annual Meeting, San Diego, California, July 11, 1999.
- “Effectiveness, Risk, and Value-Adjusted Payment for Home Care,” Work in Progress Seminar Series, Ann Arbor, Michigan, September 28, 1999.
- “A Risk-Based Payment Method for Home Care,” Institute of Gerontology, University of Michigan, October 28, 1999.
- “Estimating the Risk of Adverse Outcomes in Home Care Populations.” Association for Public Policy Analysis and Management Annual Conference, Washington, DC, November 6, 1999.
- “Predicting Elderly People’s Risk for Nursing Home Placement, Hospitalization, Functional Impairment and Mortality: A Comparative Review and Analysis.” 52nd Annual Scientific Meeting of the Gerontological Society of America. San Francisco, California, November 19-23, 1999.
- Evaluation of the Arizona Capitated Long-term Care System. Policy Briefing. The Michigan Long-term Care Demonstration Work Group, Lansing, MI, December 7, 1999.
- “Future Payment Schemes for Laboratory Services,” American Association for Clinical Chemistry, Laboratory 2002, New York, New York, March 24, 2000.
- “Health Policy Making”, Batalle Corporation, Columbus, Ohio, December 7, 2000.

Consultancies

- American Association of Retired Persons, National Health Insurance Proposal.
- Center for Health Services Research, University of Colorado Health Sciences Center, Advisory Panel.
- Commonwealth Foundation Living at Home Program.
- Congressional Budget Office.

Council of State Planning Agencies.
 Council on Health Costs, Inc. (Charlotte, NC).
 Department of Veterans Affairs - Team Managed Hospital Based Home-Care Study.
 DHHS Assistant Secretary for Planning and Evaluation, National Long-Term Care Channeling
 Demonstration Review Panel DHHS, Agency for Health Care Policy and Research
 Enquist, Perrin & Powell (Washington, DC).
 Health Care Financing Administration.
 Health Resources Administration of the City of New York.
 John A. Hartford Foundation.
 Michigan Public Health Institute, "Summary of Findings on Long-Term Care Demonstration Models,"
 funded by State of Michigan Department of Community Health.
 National Health Interview Survey Disability Supplement Analysis Plan, U-M Institute for Social
 Research, for the National Center for Health Statistics.
 Research Triangle Institute.
 Robert Wood Johnson Foundation
 Secretariat on Science, Research & Development, The British Columbia Health Care Research
 Foundation.
 State of New Jersey: Health Policy, Planning and Certificate of Need.
 State of New York Department of Health.
 State of Ohio Department of Human Services, Office of Benefits Administration.
 State of Ohio Department of Welfare, Medicaid Administration.
 The Minnesota State Legislature.
 The Urban Institute.
 U-M Department of Political Science, Senior Advisor for Japan Health Care Costs Project.
 U-M School of Nursing, "Health Status and Home Care: Predictors and Model Testing," grant
 1991-1996.
 United Seniors Health Cooperative, Washington, DC.
 University of Minnesota, Research Project: "A Comparison of S/HMO and TEFRA HMO
 Enrollees" funded by AHCPR.
 U.S. General Accounting Office, Human Resources Division.
 U.S. General Accounting Office, New York Regional Office.
 U.S. House Committee on Energy and Commerce.
 U.S. House Ways and Means Committee.
 U.S. Senate: Health Office of the Committee on Labor and Human Resources
 Veterans Administration, Central Office.
 Veterans Administration, Southeast Regional Health Services Research and Development
 Program.
 Veterans Administration, Adult Day Health Care Evaluation Development Group (Steering
 Committee).
 Veterans Administration, Program Evaluation Committee, Pilot Program to Eliminate Shift Rotation for
 Registered Nurses.

Committee Assignments

State of Michigan

Chair, Substance Abuse Managed Care Work Group, Department of Public Health, 1995-96.
 Member, Advisory Board of the Center for Health Outcomes and Policy Research

University

Member, University Administrator Evaluation Task Force
 Member, Editorial Board, Faculty Perspectives Page, The University Record
 Member, Health Services Research Initiative Task Force

Member, Research Operating Committee, Claude Pepper Older Americans Independence Center, 1990-
Member, Benefits Policy Advisory Committee

Institute of Gerontology

Senior Research Scientist

Robert Wood Johnson Foundation

Member, Community Solutions Advisory Panel

School of Public Health

Program Director, Public Health and Aging Research Training Grant

Departmental (Health Services Management & Policy)

Department Advisory Committee

Long-Term Care Committee

MHSA/MPP Committee

Research Committee

Political Science Committee (Chair)

Pew Doctoral Program Committee (Chair)

Research Methodology Committee

HMP Policy Task Force on MHSA Curriculum Review (Chair)

Search Committee for two HMP Health Policy Faculty (Member)

Reviewer

American Journal of Public Health

American Economic Review

Journal of the American Geriatrics Society

Journal of Human Resources

Journal of Aging and Health

Milbank Memorial Fund Quarterly

Health Care Financing Review

Medical Care

Medical Care Research and Review

Inquiry

Research on Aging

Journal of Health Politics, Policy and Law

The Gerontologist

Journals of Gerontology: Social Sciences

Journal of Applied Gerontology

Public Health Reports

Health Affairs

Health Care Financing Administration

The Commonwealth Fund

Social Service Review, University of Chicago

Veteran's Administration

American Political Science Review

Michigan Health Care Education and Research Foundation

Awards

1994 GSA Fellow.

1997 AHSR Fellow.

Service Activities

National and Regional

- Member, Secretary's Task Force on Long-Term Care Policy, Department of Veterans Affairs, Washington, D.C., 1992, 1996
- Member, Task Force on Long Term Care Policy of American Public Health Association
- Member, Social Research, Planning and Practice Section of Gerontological Society of America
Section Counselor, Gerontological Health Section, American Public Health Association, 1989-1992.
- Member, Human Development and Aging Study Section (HUDII) of the National Institutes of Health, PHS, DHHS, 1988-1990
- Member, Editorial Board, Journal of the American Geriatrics Society, January 1989 - December 1991
- Member, Editorial Advisory Board for the Series, "Advances in Long Term Care," Springer Publishing Company
- Member, Task Force on Aging of the Association of Schools of Public Health, 1986-1987
- Member, Steering Committee and Advisory Board of the Adult Day Health Care Project, VA HSR&D, Veterans Administration Medical Center, Seattle, Washington
- Member, Standards of Excellence for Long-Term Care Insurance, National Advisory Panel
- Member, Scientific Advisory Committee, Department of Veterans Affairs, Cooperative Studies Program
- Member, Advisory Committee, United Seniors Health Cooperative, Eight Recommendations for Improving Private Long-Term Care Insurance, August 1991
- Gerontological Health Section Nominee to the APHA Program Development Board, March 1991
Board of Directors, U. S. Care, Santa Monica, California
- Member, Institute of Medicine, National Academy of Science, Agenda for Health Outcomes Research for Elderly People, 1996
-Planning Committee
-Steering Committee
- Editorial Board, Health Services Research
- Editorial Board, Medical Care Research and Review
- Chair, AHSR Annual Meeting, Long-Term Care Program, 1998
- Chair, AHSR Annual Meeting Long-Term Care Program, 1999
- Member, Editorial Board, Springer Services, Advances in Long-Term Care, 1991-1999.
- Member, Centers for Disease Control and Prevention, National Center for Health Statistics, National Health Care Surveys Experts.

State and Local

- Consultant, Michigan Department of Public Health, Office of Services to the Aging
Grants Advisory Panel, Michigan Health Care Education and Research Foundation
- Policy Briefing: Robert Smedes, Administrator for Special Projects and Denise Holmes, Chief of Office and Policy, Planning and Evaluation, Michigan Department of Public Health, 22/22/96.
- Chair, Task Force on Managed Care for Substance Abuse, Center for Substance Abuse, Michigan Department of Public Health, 1996.
- Consultant, Michigan Public Health, Institute, 1999.

